

Dated, 30th July, 2015
REF: ETL/BSE/15-16

Manager – Listing Department/Corporate Relations,
Bombay Stock Exchange Limited,
Floor 25, PJ Towers, Dalal Street, MUMBAI – 400001.

Dear Sir,

Sub: Reconciliation of Share Capital Audit Report

We submit herewith the Reconciliation of Share Capital Audit Report for the Quarter ended 30th June, 2015 pursuant to Regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996.

Kindly take the reports on your record.

Thanking you,
Yours faithfully,

for EASTERN TREADS LIMITED



CS BAIJU.T
Company Secretary

Eastern Treads Ltd.

CIN : L25119KL1993PLC007213

Reg. Office: 3 A, 3rd Floor, Eastern
Corporate Office, 34/137 E, N H Bye-Pass,
Edappally P. O., Kochi, Kerala - 682 024, India.

Phone : +91 484 3001 100 / 421

Fax : +91 484 3001 110

E-mail : treads@eastern.in

Web : www.eastertreads.com

Factory : Oonnukal P.O, Kothamangalam
Ernakulam, Kerala - 686 693.

Phone : +91 485 2855 448 / 338

CERTIFICATE

This is to certify that I have examined the Books and Registers maintained by M/s. EASTERN TREADS LIMITED, having its Registered Office at 3A, 3rd Floor, No.34/137E, NH Bye Pass, Edappally P.O, Cochin - 682024, Kerala. Based on the information furnished, I am attaching herewith the "Reconciliation of Share Capital Audit" Report in ANNEXURE-1 for the quarter ended 30th June, 2015.

Place: Cochin,
Date: 30.07.2015



K. P. GOPIMOHAN
Practising Company Secretary
39/4781, 2nd Floor, Thoufeeq Complex
M. G. Road, Ravipuram,
Kochi - 16, Ph: 2351716
C. P. No: 2912



RECONCILIATION OF SHARE CAPITAL AUDIT
(Separate for each ISIN)

ANNEXURE-I

- 1 For the Quarter ended, : **30.06.2015**
- 2 ISIN : INE500D01015
- 3 Face value : Rs.10/-
- 4 Name of the Company : EASTERN TREADS LIMITED
- 5 Registered Office Address : Eastern Corporate Office,
3A, 3rd Floor, No.34/137E, NH Bye Pass,
Edappally P.O, Cochin -682024, Kerala
- 6 Correspondence Address : 3A, 3rd Floor, No.34/137-E,
N H Bye Pass, Edappally P.O,
Cochin -682024, Kerala
- 7 Telephone & Fax Nos : Phone: 0484-3001100,
Fax: 0484-3001110
- 8 E-mail address : treads@eastern.in
- 9 Names of the Stock Exchanges where the Company's Securities are listed : Bombay Stock Exchange Limited (BSE)

| | | Number of shares | % of Total issued capital |
|----|--|------------------|---------------------------|
| 10 | Issued capital** | 52,31,000 | 100.00 |
| 11 | Listed Capital (Exchange-wise) (as per company records)** | 52,31,000 | 100.00 |
| 12 | Held in dematerialized form in CDSL | 1,75,227 | 3.35 |
| 13 | Held in dematerialized form in NSDL | 42,54,073 | 81.32 |
| 14 | Physical | 8,01,700 | 15.33 |
| 15 | Total No.of shares(12+13+14) | 52,31,000 | 100.00 |

16 Reasons for difference if any, between (10 & 11), 10 & 15, (11 & 15) : NIL

17 Certifying the details of changes in share capital during the quarter under consideration as follows:-

| Particulars *** | No. Shares. | Applied/ Not Applied for Listing | Listed stock Exchanges (Specify names) | on Whether Intimation To CDSL | Whether Intimation To NSDL | In-prin. approval pending for Stock Ex. (Specify names) |
|-----------------|-------------|----------------------------------|--|-------------------------------|----------------------------|---|
| -- | -- | N/A | N/A | -- | -- | -- |

*** Rights, Bonus, Preferential issue, ESOPs, amalgamation, conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify)

18 Register of Members is updated (Yes/No) : YES

19 Reference of previous quarter with regard to excess dematerialised shares, if any. : No

**Issued Capital-Forfeited Shares



20 Has the company resolved the matter : N/A
mentioned in point No.19 above in the
current quarter? If not, reason why?

21 Mention the total No. of requests, if any, confirmed after 21 days and the total No. of
requests pending beyond 21 days with the reasons for delay

| | No. of requests. | No. of shares | Reasons for delay |
|-------------------------------|------------------|---------------|----------------------|
| Total No. of demat requests. | NIL | NIL | Nil |
| Confirmed after 21 days | Nil | Nil | Nil |
| Pending for more than 21 days | Nil | Nil | Nil |

22 Name, Telephone & Fax No.of the : Baiju. T, Company Secretary
Compliance Officer of the company Phone: 0484-3001247, FAX: 0484-3001110

23 Name, Address, Tel.& Fax No. : M/s. J V R & Associates,
Regn.No. of the Auditor Chartered Accountants,
39/3639, Valanjambalam Lane,
South of South Overbridge, Cochin – 682016
Phone: 0484-2356314, FAX: 0484-4011415
Regn.No : 011121S


24 Appointment of Common Agency for : M/s. Integrated Enterprises India Limited,
share registry work (If yes, name & 2nd Floor, "Kences Towers", No.1
address) Ramakrishna Street, North Usman Road,
T Nagar, Chennai – 600017
Tel: 044-28140801-03, FAX:044-28142479

25 Any other detail that the auditor may like to provide (e.g., BIFR company, delisting from SE)

- 1 The Madras Stock Exchange Limited has approved the delisting of the Equity shares of the Company from by MSE with effect from 23/02/2015. The recognition to Cochin Stock Exchange was withdrawn by SEBI.
- 2 The Company had forfeited 363900 equity shares of Rs.10/- for nonpayment of allotment money. Subsequently the Company had annulled the forfeiture of 3400 shares. BSE has approved the forfeiture as well as the annulment of forfeiture of Equity Shares.
- 3 The Equity Shares of the Company are available for demat with both the depositories in India — National Securities Depository Ltd. (NSDL) and Central Depository Services (India) Ltd. (CDSL) with the ISIN : INE500D01015.
- 4 Company has issued and allotted 10,00,000 (Ten Lakhs) Redeemable Preference Shares of Rs. 100/- (Rupees Hundred) each to the promoters of the company by conversion of their loan and/or interest on such loans into Redeemable Preference Shares of the company, which is not listed in the Exchanges.



=====


K. P. GOPIMOHAN
Practising Company Secretary
39/4781, 2nd Floor, Thoufeeq Complex
M. G. Road, Ravipuram,
Kochi - 16, Ph: 2351716
C. P. No: 2912